



CFA Institute

RESEARCH CHALLENGE

Let's all strive
for greatness



CFA Society Czech Republic is Pleased to Bring You the CFA Institute Research Challenge



**CFA Society
Czech Republic**



CFA Institute
Research Challenge

CFA Institute Research Challenge



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Research Challenge

- Worldwide intercollegiate competition between teams of students
- Unique educational opportunity to apply what you have learned in the classroom to real-world practice in equity research
- Organized by local CFA Society volunteers
- Winners from the local competitions advance to one of the three regional competitions, culminating in a global final

How it Works

- Local CFA Society volunteers work in conjunction with participating local universities to assemble teams of 3–5 business and finance students
- Each team works directly with a mentor to research and prepare an equity research report on a publicly traded company
- Team findings are locally evaluated by high-profile panels of heads of research, portfolio managers, and chief investment officers from some of the world's top firms
- Local champions advance to regional competitions in the Americas, Asia Pacific, and EMEA, and then to the global final



Benefits

- **Real-life learning** experience as an Equity Analyst
- Get **in-depth training** in company analysis and presentation skills
- **Develop** your resume/CV
- Get hands-on **mentoring**
- Network with professionals and peers to **make inroads** within the industry



COMPETITION TIMELINE

10 October (TBC)	Kick-Off
Next days	University to Nominate Teams
22 October	Register with CFA Institute
24 October	Company Presentation, Prague/livestream
Week of 18 Nov (TBC)	Analyst Q&A Calls
9 December	1 st Draft Report Due to Mentors
23 December 23:59	Final Report Due
Interim	Report Grading
14 January	Teams Announcement
5 February (TBC)	Local Final Presentations
8-9 April	Subregional round, EMEA
10-11 April	Regional Semifinals/Finals, EMEA
May (TBA)	Global Final (Chicago, USA)



Up for the Challenge?

1. Visit the CFA Institute Research Challenge website:
www.cfainstitute.org/researchchallenge
1. Register for the competition
 - Peruse educational materials selected specifically for participants
 - Watch videos of past presentations
 - View past reports from winning teams
1. Students **MUST** register in their account via the invitation link they receive from CFA Institute (will be distributed via Faculty Advisors).



Questions?

